

stanmorecoal



17 December 2018

DISPATCH OF TARGET'S STATEMENT

Stanmore Coal Limited (ASX: SMR) (**Stanmore**) confirms that it has today dispatched its Target's Statement (and accompanying Independent Expert's Report) to Stanmore shareholders in relation to the Golden Investments (Australia) Pte. Ltd takeover offer, as required by item 12 of section 633(1) of the Corporations Act 2001 (Cth).

A copy of the Target's Statement (and accompanying Independent Expert's Report) sent to Stanmore shareholders was lodged with ASIC and provided to ASX on 12 December 2018.

Shareholders with any questions in relation to the Offer can contact the Stanmore Coal Information Line on 1300 970 086 (within Australia) or +61 1300 970 086 (outside Australia). The Information Line will operate Monday to Friday between 8.30am and 5.30pm (Australian Eastern Daylight Time).

Yours faithfully,

Ian Poole
Company Secretary

For further information, please contact:

Dan Clifford
Managing Director
07 3238 1000

Ian Poole
Chief Financial Officer & Company Secretary
07 3238 1000

About Stanmore Coal Limited (ASX: SMR)

Stanmore Coal operates the Isaac Plains coking coal mine in Queensland's prime Bowen Basin region. Stanmore Coal owns 100% of the Isaac Plains Complex which includes the original Isaac Plains Mine, the adjoining Isaac Plains East (operational), Isaac Downs (open cut mine project) and the Isaac Plains Underground Mine (currently being assessed in a Bankable Feasibility Study). The Company is focused on the creation of shareholder value via the efficient operation of the Isaac Plains Complex and the identification of further development opportunities within the region. In addition, Stanmore Coal holds a number of high-quality development assets (both coking and thermal coal resources) located in Queensland Bowen and Surat basins.

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